



## Material Fact and Notice to Shareholders

Brasilia, December 27, 2024

**BRB – Banco de Brasilia S.A. (BRB; B3: BSLI3 and BSLI4)**, continuing the information published by BRB in Material Fact of October 30, 2024 (**Material Fact**) and in the Notices to Shareholders of October 30, 2024 (**First Notice to Shareholders**), December 10, 2024 (in conjunction with First Notice to Shareholders, **Notice to Shareholders**), informs its shareholders and the widespread market that the BRB Board of Directors approved, in a meeting on the present day, the total sanction of increase of social capital of BRB, within the limits of the authorized capital, by means of the emission of common shares, all of which nominatives, carrying and without nominal value (**Common Shares**) and/or preferential shares, all of which nominatives, carrying, without nominal value, issued by BRB (**Preferential Shares** and, in conjunction with the Common Shares, **Shares**), for private subscription as approved in meeting on October 28, 2024, by the BRB Board of Directors (**Increase of Capital**), due to the verification of subscription and pay-up of the totality of Shares object of the increase of Capital.

BRB informs that, in the scope of the Increase of Capital, 35,335,691 (thirty-five million, three hundred and thirty-five thousand six hundred and ninety-one) Common Shares and 35,003,532 (fifty-three million three thousand and five hundred and thirty-two) Preferential Shares were effectively subscribed and paid up, at an emission price of R\$ 8.49 (eight reais and forty-nine centavos) per share, totaling R\$ 750,000,003,27 (seven hundred and fifty million and three reais and twenty-seven centavos), to be entirely destined to the BRB social capital bank account after approval by the BACEN (as defined next).

BRB clarifies that the Increase in Capital is still subject to the prior approval by the Central Bank of Brazil (**BACEN**) in accordance with legislation and applicable regulation (**BACEN homologation**), being, due to the fact that it is a discretionary act by the BACEN, it not possible to estimate the date of occurrence.

Due to the Increase of Capital, after approval by the BACEN, the Bank social capital will now increase from R\$ 1,594,020,825.80 (one billion five hundred and ninety-four million twenty thousand eight hundred and twenty-five reais and eighty centavos), represented by 397,841,864 (three hundred ninety-seven million eight hundred and forty-one thousand eight hundred and sixty-four) Shares, being 284,785,449 (two hundred and eighty-four million, seven hundred and eighty-five thousand, four hundred and forty-nine) Common Shares and 113,056,415 (One hundred and thirteen million, fifty-six thousand, four hundred and fifteen) Preferential Shares, all of which are nominative, carrying and without nominal value to R\$ 2,344,020,829.07 (two billion three hundred and forty-four million twenty thousand eight hundred and twenty-nine reais and seven cents), represented by 486,181,087 (four hundred and eighty-six million, one hundred and eighty-one thousand and eighty-seven) shares, being 320,121,140 (three hundred and twenty million, one hundred and twenty-one thousand, one hundred and forty) Common Shares and 166,059,947 (one hundred and sixty-six million, fifty-nine thousand, nine hundred and forty-seven) Preferential Shares, all of which are nominative, carrying and without nominal value.

Detailed and additional information on the Increase in Capital, including Material Fact, Notice to shareholders, Fiscal Council meeting minutes and BRB Board of Directors meeting

minutes regarding the Increase in Capital may be obtained in the BRB ([ri.brb.com.br](http://ri.brb.com.br)), CVM ([gov.br/cvm](http://gov.br/cvm)) and B3 ([b3.com.br](http://b3.com.br)) websites.

**BRB – Banco de Brasília S.A.**

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