



## Notice to shareholders

### Results of preferential acting and opening of leftovers subscription period

**Brasilia, December 10, 2024**

The **BRB – Banco de Brasilia S.A. (BRB; B3: BSLI3 and BSLI4)**, continuing the information published on the Notice to Shareholders of October 30, 2024 (**First Notice to Shareholders**), informs its shareholders and the widespread market that, on December 4, 2024 (including), concluded the period for shareholders or respective assignees to act on or negotiate their preferential right to subscription of common shares, all of which are nominative, carrying and without nominal value (**Common Shares**) and/or preferential shares, all of which are nominative, carrying and without nominal value issued by BRB (**Preferential Shares** and, in conjunction with the Common Shares, **Shares**), in the scope of the increase in social capital of BRB within the limits of the authorized capital, for private subscription, as approved in meeting on October 28, 2024, by the BRB Board of Directors (**Increase of Capital**).

#### Results of acting on the preferential right

During the period of acting on the preferential right, 4,571,246 Common Shares and 7,085,006 Preferential Shares were subscribed, at an emission price of R\$ 8.49 per share. Considering that, in the scope of Increase of Capital, it was approved the emission of a maximum amount of 35,335,691 Common Shares and 53,003,532 Preferential Shares; it was verified that 30,584,445 Common Shares and 45,945,526 Preferential Shares were not subscribed during the period of exercising the preferential right (**Leftovers**).

As provided in the First Notice to Shareholders, the Leftovers may be subscribed to by shareholders or assignees who have expressed interest in the reserve of Leftovers in the respective Share subscription form, subject to the terms and conditions described below:

**1 Leftover Subscription Period.** The Leftover subscription period will begin on December 11, 2024 (including) and will end on December 18, 2024 (including) (**Leftover Subscription Period**).

**2 Proportion of the Right to Subscribe for Leftovers.** Each subscriber who has expressed, during the period of exercise of the preferential right, his interest in subscribing to Leftovers, will have the right to subscribe to:

(a) Common Shares in the percentage of 643.7141962340% on the number of Common Shares subscribed by the shareholder or assignee during the period of exercise of the preferential right who expressed interest in the leftovers;

(b) Preferential Shares in the percentage of 4.3367641486% of the number of Common Shares subscribed by the shareholder or assignee during the period of exercise of the preferential right who expressed interest in the leftovers; and

(c) Preferential Shares in the percentage of 648.0509603826% on the number of Preferential Shares subscribed by the shareholder or assignee during the period of exercise of the preferential right who expressed interest in the leftovers.

Fractions of Shares resulting from the exercise of the right to subscribe for the Leftovers will be disregarded.

Without harm to the above, subscribers may also request an additional number of Leftovers to which they are entitled according to the percentages described above, and the allocation of such additional Leftovers will be subject to the availability of Leftovers, observing the procedures described in items 3 and 4 below.

**3 Procedures for the Subscription of Leftovers.** To subscribe to Leftovers, it will be necessary to sign a new subscription form, noting that the Leftovers must be apportioned according to the percentage described in item 2 above.

At the time of subscribing to the entitled Leftovers, the subscriber may request an additional number of Leftovers, subject to the availability of said Leftovers. Thus, the number of Shares subscribed during the Subscription Period of Leftovers may be even higher than the number of Leftovers to which each subscriber will be entitled according to the proportional percentage described in item 2 above, up to the limit of available Leftovers.

Requests for subscription of additional Leftovers will be granted only if, after the proportional subscription of 2 Leftovers, there are still unsubscribed Leftovers, which will be apportioned only among the subscribers who opt for the subscription of additional Leftovers, being certain that no new deadline will be opened for the subscriber's manifestation in this regard and it is noted that (i) if the maximum number of additional Leftovers that the subscriber requested is equal to the number of additional Leftovers to which the subscriber is entitled, the subscriber will be assigned the exact number of additional Leftovers requested by the subscriber; (ii) if the maximum number of additional Leftovers that the subscriber has requested is greater than the number of additional Leftovers to which the subscriber is entitled, the subscriber will be assigned only the number of Leftovers to which he or she is entitled; and (iii) if the maximum number of additional Leftovers that the subscriber requested is less than the number of additional Leftovers to which the subscriber is entitled, the subscriber will be assigned

the exact number of Leftovers requested at the time of subscription. If, at the end of the apportionment provided for above, there are still unsubscribed Leftovers and requests for additional Unfulfilled Leftovers, the apportionment calculation will be repeated as many times as necessary in relation to the subscribers whose requests have not been met until (i) all requests for subscription of additional Leftovers are met; or (ii) all additional Leftovers are subscribed to.

If there are still unsubscribed Shares after the procedure described above, BRB will not hold an auction of the Leftovers and will partially approve the Capital Increase with the cancellation of the remaining unsubscribed Shares, provided that the Minimum Subscription is reached (as defined in the First Notice to Shareholders). If after the Leftover subscription period the Minimum Subscription is not verified, the Capital Increase will be canceled.

Shareholders or assignees whose subscription rights for Leftovers are deposited at the Central Depository of Assets of B3 S.A. – Brasil, Bolsa, Balcão (**B3** and **Central Depository**, respectively) shall exercise their respective rights through their respective custody agents, in accordance with the rules and deadlines stipulated by the Central Depository itself. Shareholders or assignees whose subscription rights to Leftovers are held in custody at Banco Bradesco S.A., as the institution responsible for the bookkeeping of the shares issued by BRB (**Bookkeeping Agent**), who wish to exercise their right to subscribe for Leftovers, directly through the Bookkeeping Agent, must submit the following documents:

**(i) applicable to individuals:** (a) identity document (RG or RNE); (b) proof of registration in the Ministry's Individual Taxpayer Registry of the Treasury (**CPF/MF**); and (c) proof of residence; and

**(ii) applicable to legal entities:** (a) certified copy of the articles of incorporation, articles of association or consolidated regulations; the minutes of election of legal representatives; (b) proof of registration in the National Registry of Legal Entities of the Ministry of Finance (CNPJ/MF); (c) certified copy of the other corporate documents that prove the powers of the signatory(ies) of the subscription form or the form for assignment of the Preferential Right, as the case may be; and (d) certified copy of the identity document (RG or RNE), proof of registration in the CPF/MF and proof of residence of the signatory(ies).

In the case of representation by proxy, the public power of attorney with specific powers must be presented, accompanied by the documents mentioned above, as the case may be, of the grantor and the attorney-in-fact. Investors residing abroad may be required to submit other representation documents, under the terms of the applicable legislation.

The signing of the subscription form will represent an irrevocable and irreversible manifestation of the subscriber's will to subscribe for Leftovers within the scope of the

Capital Increase, generating for the subscriber the irrevocable and irreversible obligation to pay for such Leftovers.

**4 Pay-up of Leftovers.** The payment of the subscribed Leftovers will be done in full, in national currency, observing the rules and procedures of the Bookkeeper and the Central Depository, as the case may be, whereby: (i) in the Bookkeeper's environment, the effective payment of the Leftovers and additional Leftovers will occur at the time of subscription by the respective subscribers; and (ii) in the Central Depository environment, the effective payment of the Leftovers and additional Leftovers will occur on December 27, 2024.

**5 Approval of the Capital Increase.** After the end of the previous procedures, BRB's Board of Directors will meet to fully or partially approve the Capital Increase in the amount of the Shares effectively subscribed and paid in, provided that the Minimum Subscription is reached.

BRB clarifies that, after the partial or total approval of the Capital Increase by BRB's Board of Directors, the Capital Increase will also be subject to prior approval by the Central Bank of Brazil (**BACEN**), under the terms of the applicable laws and regulations, and as it is a discretionary act of BACEN, it is not possible to estimate the date of its occurrence.

**6 Additional Information.** The Bookkeeper will be available to the holders of subscription rights to Leftovers held in custody at the Bookkeeper for clarification of doubts or obtaining information, on business days, from 10:00 a.m. to 4:00 p.m., by telephone +55 0800-7011616 or e-mail <dac.acecustodia@bradesco.com.br>. The service to the holders of subscription rights to Leftovers held in custody at the Central Depository must be done by their respective custody agents. Finally, detailed and additional information about the Capital Increase can be obtained on the BRB (ri.brb.com.br), CVM (gov.br/cvm) and B3 (b3.com.br) websites.

**BRB – Banco de Brasília S.A.**

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