



## Material Fact

**Brasilia, October 30, 2024**

**BRB - Banco de Brasília S.A.** ("**BRB**"; B3: BSLI3 and BSLI4), in compliance with article 157, paragraph 4, of Law 6.404, of December 15, 1976 ("**Brazilian Corporation Law**"), and pursuant to the Brazilian Securities and Exchange Commission ("**CVM**") Resolution No. 44, of August 23, 2021, hereby announces to its shareholders and the market that at BRB's Administrative Council's meeting, an increase in BRB's share capital was approved, within the capital limit authorized provided for in the BRB's Articles of Incorporation, through the issuance by BRB of up to 35,335,691 common shares, all nominative, book-entry and without par value ("**Common Shares**") and up to 53,003,532 preferred shares, all nominative, book-entry shares with no par value ("**Preferred Shares**" and, together with the Common Shares, "**Shares**") for private subscription ("**Capital Increase**"), at an issue price of R\$ 8.49 per Share ("**Issue Price**"), in the amount of up to R\$750,000,003.27.

The Issue Price was set, without unjustified dilution for the BRB's current shareholders, based on article 170, paragraph 1, item III, of the Corporation Law, in addition to the provisions of the Guidance Opinion of CVM No. 5, of December 3, 1979, taking into account the average of the closing prices of the Common Shares and Preferred Shares on B3 S.A. - Brasil, Bolsa, Balcão ("**B3**") in the 60 trading sessions from August 2, 2024 to October 24, 2024, inclusive, with a 12.8% discount.

The Capital Increase aims to expand BRB to new audiences and market niches, with emphasis on the North, Northeast and Midwest regions; the growth of its commercial, real estate and rural credit portfolios; the strengthening of BRB's role as a development bank for the Federal District and the Midwest, consolidating its mission of being a solid, profitable, modern, efficient public bank that plays a leading role in sustainable, economic, social and human development. Therefore, the net funds received by BRB under the Capital Increase will be used to implement the growth plans and strategies set out in BRB's Strategic Planning.

As approved by BRB's Administrative Council, the Capital Increase may be partially ratified in the event of Shares subscription representing at least R\$ 25,000,002.09. After the partial or total approval of the Capital Increase by BRB's Administrative Council, the Capital Increase will also be subject to prior approval by the Brazilian Central Bank, under the terms of the applicable laws and regulations.

On this date, BRB published a notice to shareholders, available on the *websites* of BRB ([ri.brb.com.br](http://ri.brb.com.br)), CVM ([gov.br/cvm](http://gov.br/cvm)) and B3 ([b3.com.br](http://b3.com.br)), containing all the information on the procedures and deadlines for exercising pre-emptive rights, for subscribing for surplus Shares and other conditions applicable to the Capital Increase.

It also includes the information required pursuant to article 33, item XXXI, of CVM Resolution no. 80, of March 29, 2022.

BRB will keep its shareholders and the market duly informed about the Capital Increase, in accordance with applicable legislation and regulations.

**BRB - Banco de Brasília S.A.**

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