



Material Fact and Notice to Shareholders

Re-ratification of the Private Capital Increase

Brasilia, October 3, 2024

BRB - Banco de Brasília S.A. ("BRB"; B3: BSLI3 and BSLI4), in continuity with the information disclosed in the Material Fact dated May 14, 2024 and in the Notices to Shareholders dated May 14, 2024, June 20, 2024, June 26, 2024, and August 8, 2024, and in the Material Fact and Notice to Shareholders dated July 12, 2024, BRB - Banco Brasília S.A. ("BRB"; B3: BSLI3 and BSLI3) hereby informs its shareholders and the market that a divergence has been verified in the bookkeeping of the shares issued by BRB ("**Shares**") in relation to the result of the subscription of Shares initially considered for the partial approval of the increase in BRB's share capital, carried out within the limit of the authorized capital provided for in BRB's articles of incorporation ("**Articles of Incorporation**"), resolved at a meeting of the Administrative Council held on July 11, 2024 ("**Capital Increase**").

In view of this divergence, BRB's Administrative Council approved the re-ratification of the partial approval of the Capital Increase, including:

- (i) the rectification of the number of ordinary, registered, book-entry shares with no par value issued by BRB ("**Ordinary Shares**") and of preferred, registered, book-entry shares with no par value issued by BRB ("**Preferred Shares**") subscribed and paid up within the scope of the Capital Increase has been rectified, with 4.638,949 Common Shares and 30,156,415 Preferred Shares, so that, as a result of the Capital Increase, BRB's share capital was divided into 284,785.449 Ordinary Shares and 113,056,415 Preference Shares, with the consequent rectification of the proposal to amend the Articles of Incorporation, *ad referendum* of BRB's General Meeting;
- (ii) the rectification of the number of Shares canceled under the Capital Increase, since they were not subscribed and paid up 12,861,051 Ordinary Shares and 70,686,781 Preference Shares object of the Capital Increase; and
- (iii) the ratification of all other resolutions approved at the meeting of the Administrative Council held on July 11, 2024, with the above rectifications not having an impact on (a) the total number of Shares effectively subscribed and paid up within the scope of the Capital Increase (without considering the segregation by type of Share); (b) the financial volume

of Shares effectively subscribed and paid up within the scope of the Capital Increase; and (c) the rights, advantages and restrictions conferred by the Common Shares and Preferred Shares effectively subscribed and paid up under the Capital Increase to their respective holders.

Detailed and additional information about the Capital Increase, including the Material Fact, the Notices to Shareholders, the minutes of the Fiscal Council meeting, and the minutes of the BRB Administrative Council meetings related to the Capital Increase, can be obtained on the *websites* of BRB (ri.brb.com.br), Brazilian Securities and Exchange Commission (gov.br/cvm), and B3 S.A. – Brasil, Bolsa, Balcão (b3.com.br).

BRB - Banco de Brasília S.A.

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