



Material Fact and Notice to Shareholders

Partial Approval of the Private Capital Increase by the Administrative Council

Brasilia, July 11, 2024

BRB – Banco de Brasília S.A. (“**BRB**”; B3: BSLI3 and BSLI4), in continuation of the information disclosed by BRB in the Material Fact dated May 14, 2024 (“**Material Fact**”) and in the Notices to Shareholders dated May 14, 2024 (“**First Notice to Shareholders**”), May 20, 2024, and June 26, 2024 (collectively with the First Notice to Shareholders, “**Notices to Shareholders**”), hereby communicates to its shareholders and the market in general that BRB's Administrative Council approved, in a meeting held on this date, the partial approval of the increase in BRB's share capital, within the authorized capital limit, through the issuance of common shares, all registered, book-entry, and without par value (“**Common Shares**”) and/or preferred shares, all registered, book-entry, without par value, issued by BRB (“**Preferred Shares**”) and, together with the Common Shares, “**Shares**”), for private subscription, as approved by BRB's Administrative Council meeting initiated on May 13, 2024 (“**Capital Increase**”), due to the verification of the subscription and payment of Shares in a quantity exceeding the Minimum Subscription, as defined in the First Notice to Shareholders, with the consequent cancellation of the Shares subject to the Capital Increase that were not fully subscribed and paid, without auctioning the unsubscribed shares.

BRB informs that, within the scope of the Capital Increase, 4,616,645 (four million six hundred sixteen thousand six hundred forty-five) Common Shares and 30,178,719 (thirty million one hundred seventy-eight thousand seven hundred nineteen) Preferred Shares were effectively subscribed and paid, at an issue price of R\$ 8.45 (eight reais and forty-five cents) per Share, a total of R\$ 294,020,825.80 (two hundred ninety-four million twenty thousand eight hundred twenty-five reais and eighty cents), to be fully allocated to BRB's share capital account, pending approval by the Brazilian Central Bank (“**BACEN**”), as defined below.

Furthermore, BRB informs that the Administrative Council approved the cancellation of 12,883,355 (twelve million eight hundred eighty-three thousand three hundred fifty-five) Common Shares and 70,664,477 (seventy million six hundred sixty-four thousand four hundred seventy-seven) Preferred Shares subject to the Capital Increase, as these Shares were not fully subscribed and paid in connection with the Capital Increase.

BRB clarifies that the Capital Increase is still subject to prior approval by BACEN, under applicable laws and regulations (“**BACEN Approval**”). Since this is a

discretionary act by BACEN, it is impossible to estimate the date of its occurrence.

As a result of the partially approved Capital Increase, and after BACEN Approval, the Bank's share capital will increase from R\$ 1,300,000,000.00 (one billion three hundred million reais), represented by 363,046,500 (three hundred sixty-three million forty-six thousand five hundred) Shares, consisting of 280,146,500 (two hundred eighty million one hundred forty-six thousand five hundred) Common Shares and 82,900,000 (eighty-two million nine hundred thousand) Preferred Shares, all registered, book-entry, and without par value, to R\$ 1,594,020,825.80 (one billion five hundred ninety-four million twenty thousand eight hundred twenty-five reais and eighty cents), represented by 397,841,864 (three hundred ninety-seven million eight hundred forty-one thousand eight hundred sixty-four) Shares, consisting of 284,763,145 (two hundred eighty-four million seven hundred sixty-three thousand one hundred forty-five) Common Shares and 113,078,719 (one hundred thirteen million seventy-eight thousand seven hundred nineteen) Preferred Shares, all registered, book-entry, and without par value.

Detailed and additional information about the Capital Increase, including the Material Fact, the Notices to Shareholders, the minutes of the Fiscal Council meeting, and the minutes of the BRB Administrative Council meetings related to the Capital Increase, can be obtained on the *websites* of BRB (ri.brb.com.br), CVM (gov.br/cvm), and B3 (b3.com.br).

BRB - Banco de Brasília S.A.

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