



## Material Fact

**Brasilia, May 14<sup>th</sup>, 2024**

**BRB - Banco de Brasília S.A.** ("**BRB**"; B3: BSLI3 and BSLI4), in compliance with article 157, paragraph 4, of Law 6.404, of December 15, 1976 ("**Brazilian Corporation Law**"), and pursuant to the Brazilian Securities and Exchange Commission ("**CVM**") Resolution No. 44, of August 23<sup>rd</sup>, 2021, hereby announces to its shareholders and the market that at BRB's Administrative Council's meeting held on this date, an increase in BRB's share capital was approved, within the capital limit provided for in the Bank's Articles of Incorporation, through the issuance by BRB of up to 17,500,000 common shares, all nominative, book-entry and without par value ("**Common Shares**") and up to 100,843,196 preferred shares, all nominative, book-entry shares with no par value ("**Preferred Shares**" and, together with the Common Shares, **Shares**") for private subscription ("**Capital Increase**"), at an issue price of R\$ 8.45 per Share ("**Issue Price**"), in the amount of up to R\$ 1,000,000,006.20.

The Issue Price was set, without unjustified dilution for the BRB's current shareholders, based on article 170, paragraph 1, item III, of the Corporation Law, in addition to the provisions of the Guidance Opinion of CVM No. 5, of December 3<sup>rd</sup>, 1979, taking into account the average of the closing prices of the Common Shares and Preferred Shares on B3 S.A. - Brasil, Bolsa, Balcão ("**B3**") in the 60 trading sessions from February 1<sup>st</sup>, 2024 to April 29<sup>th</sup>, 2024, inclusive, with a 25% discount.

The Capital Increase purpose is to raise the BRB to new historical milestones and consolidate its prominence on the national scene, expanding the brand to new audiences and market niches, reinforcing its mission to be a sound, profitable, modern, efficient, protagonist in sustainable, economic, social, and human development public bank. Therefore, the net funds received by BRB under the Capital Increase will be used to implement the growth plans and strategies set out in BRB's Strategic Planning.

As approved by BRB's Administrative Council, the Capital Increase may be partially ratified in the event of Shares subscription representing at least R\$ 50,000,002.00. After the partial or total approval of the Capital Increase by BRB's Administrative Council, the Capital Increase will also be subject to prior approval by the Brazilian Central Bank, under the terms of the applicable laws and regulations.

On this date, BRB published a Notice to Shareholders, available on the following *websites*: BRB ([ri.brb.com.br](http://ri.brb.com.br)), CVM ([gov.br/cvm](http://gov.br/cvm)), and B3 ([b3.com.br](http://b3.com.br)), containing all the information about procedures and deadlines for the exercise of the preference

right of Shares Surplus Subscriptions and other conditions applicable to the Capital Increase, including the information required under article 33, item XXXI of CVM Resolution No. 80 of March 29<sup>th</sup>, 2022.

BRB will keep its shareholders and the market duly informed about the Capital Increase, in accordance with applicable legislation and regulations.

**BRB - Banco de Brasília S.A.**

**Dario Oswaldo Garcia Junior**

Chief Financial Officer, Controller,  
and Chief Investor Relations Officer

**Iure Cavalcante Oliveira**

Investor Relations Manager

**E-mail:** [ri@brb.com.br](mailto:ri@brb.com.br)

**Website:** <http://ri.brb.com.br>